



BROCHURE

INSURANCE ADMINISTRATION
SOFTWARE

Fordsworth
Associates

ABOUT THE SYSTEM

Insurance companies are continuously evolving to meet the new modern digital insurance processes. Modern insurance easily has emerged with the use of cloud-based administration systems.

We offer an innovative cloud-based insurance administration system that allows insurance companies to meet the core modern insurance processes. Our system can be used in the administration of Life cover, Group Life Schemes, Pension claims and processing and Employment benefits.

Our solution caters digitalization of customer, distribution, operational and regulatory processes.

WHY CHOOSE US

Fordsworth Associates commenced business in 2016 after three years of designing and working on a solution for its first client in South Africa. We are made up of professionals with a good blend of financial and software expertise. Founders have a combined experience of 30 years providing solutions to the financial services sector in Africa

Capitalizing on many years of experience in the financial services sector, Fordsworth delivers a range of innovative, internationally recognized investment management software with web and cloud capabilities. We deliver the tasks necessary to allow the client's project to run live.

BENEFITS

- Unique customers experiences with a customized approach
- Improved productivity and reduce operational cost
- Better-informed decisions by using the analysis tools provided
- Streamlined and improved communication with clients
- Control and monitoring risk at any time Proactiveness to market needs by delivering new products fast
- Compliance with international and local regulatory requirements

KEY FEATURES

- 360 degrees client management/portfolio & client reporting
- Actuarial asset valuations and automated actuarial accrued liabilities calculations
- Maturities and premium reinsurance allocations (insurance benefit approval)
- Simulation and sensitivity premium and benefits analysis
- Integrated premiums and insurance cover settlements.
- 24/7 access to portfolio through integrated web modules
- Real-time transaction processing and evaluations
- Client portal view with easy communication between clients and insurance administrators
- Easy upload of KYC documents by clients
- Integrated payment gateway
- You can operate in multiple currencies, or countries, with multiple languages
- Access to support team with combined 30 years of experience in actuarial work and insurance systems.

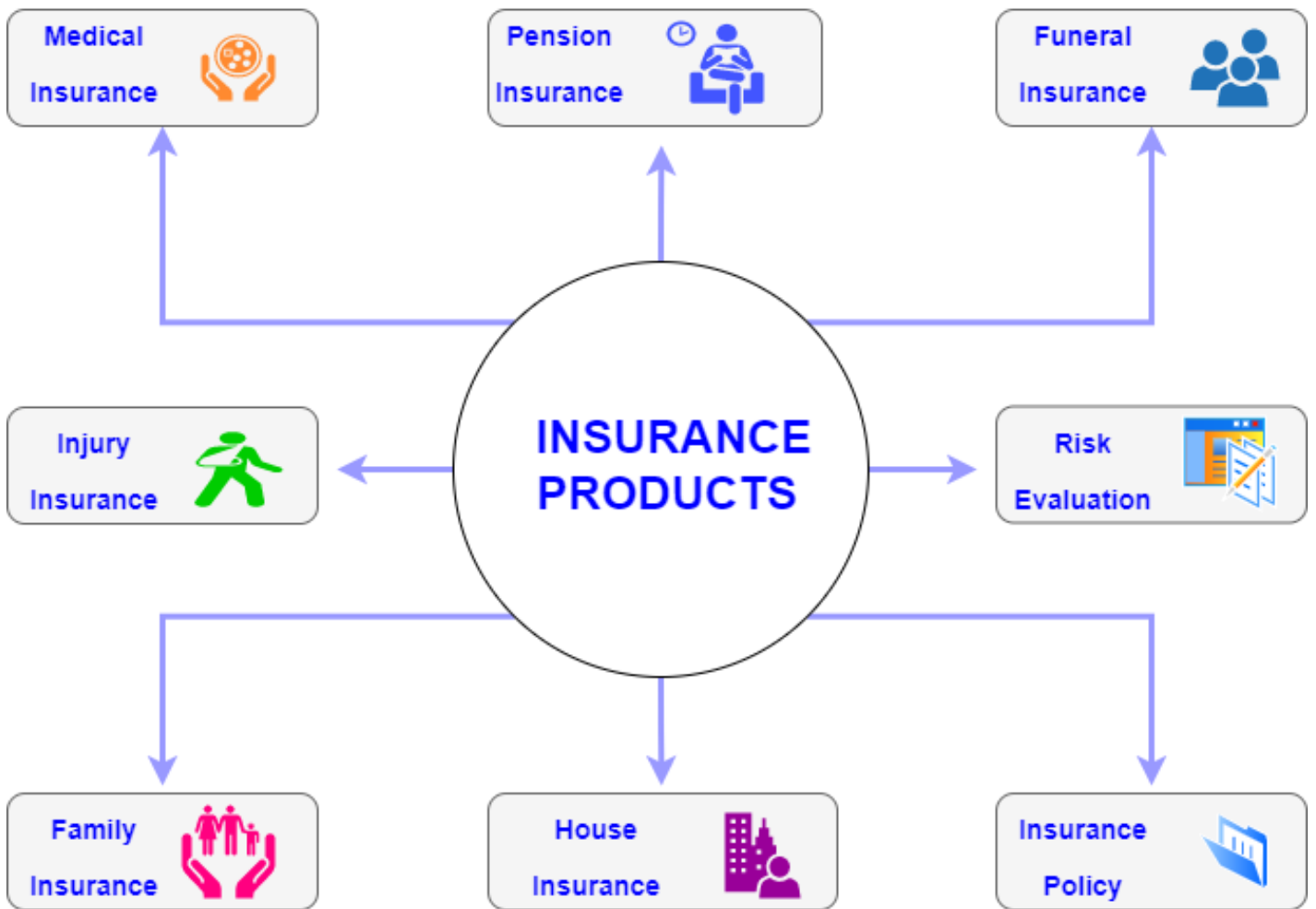
CONTACT US

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INSURANCE PRODUCTS HANDLED BY OUR SOFTWARE



INSURANCE ADMINISTRATION OVERVIEW

Channels

USSD
 Admin portal
 mobile
 Client Portal
 Whatsapp
 Advisor portal

API Integration Layer

Insurance Platform

Product Engineering

Flexible Product Designer
 Pricing rates, rules
 Insured Components

Marketing

Leads
 Campaign Management

Quotes

Quoting
 Illustrations

Sales

Convert Quotes
 New Business

Underwriting

Underwriting maps
 exclusions
 loadings

Reinsurance

Treaty Config
 Treaty Placement
 Recovery

Customer Care

Client Data
 360 Insight view

Policy Maintenance

Client Amendments
 Policy Changes
 Cancellations
 Reactivation

Finance

transactions
 General Ledger

Claims

Payments
 Assessments

Collections

Debit Orders
 Bank Integrations
 3rd Parties EasyPay, Pay@ and more

Documents

Templates Design
 Storage

Risk and Compliance

Fraud
 Compliance

Commission

Structures
 Calculations
 Statements

Data Lake

Reporting
 Analytics
 Dashboards

Communications

SMS
 Email
 WhatsApp

Business Processes

BPN
 DMN